



STRATEGIC
SiteTM

Powered by Geospatial Analytics

One Tool - Many Solutions

Improve Decisions

Drive Efficiency

Reduce Risk

Optimize Spend



STRATEGIC
Site™

Powered by Geospatial Analytics

ABOUT US

Geospatial Analytics, Inc.® founded in 2005, delivers intelligent, data-driven solutions that empower smarter decision-making. Our flagship product, **Strategic InSite**™, is a mobile and web-based platform that seamlessly integrates data capture, aggregation, and advanced analytics.

Designed for comprehensive portfolio management, it leverages AI-powered diagnostics and predictive insights to optimize resources, enhance reporting accuracy, and streamline operations. By transforming raw data into actionable intelligence, **Strategic InSite**™ drives efficiency, reduces costs, and mitigates risk.

SOLVING CHALLENGES

Facility Management

TIME CONSUMPTION

Managing multiple locations, assets, spaces, vendors, and projects manually leads to inefficiencies, delays, and reduced productivity.

EXPENSE TO REPAIR & MAINTAIN

Unplanned repairs and, reactive maintenance leads to higher costs, downtime, impacting profitability and business continuity.

COMPLIANCE CHALLENGES

Managing licenses, agreements, and other business requirements manually creates expensive risks of non-compliance and missed opportunities.

RISK OF FAILURE

Missed deadlines, overlooked maintenance, and lack of oversight increase the chances of costly operational failures.

LACK OF TRANSPARENCY

Without real-time insights, businesses struggle to track performance, spot inefficiencies, and make informed decisions.

COMMUNICATION GAPS

Lack of centralized reporting and aggregated information it difficult for leadership to view all relevant content needed for decisions.

CHALLENGES

OUR SOLUTION

Turnkey Intelligence



INCREASE EFFICIENCY & SAVE TIME

Automates descriptive data collection, reporting, and workflows

REAL-TIME REPORTING & ANALYTICS

Intelligence-driven diagnostic analytics assess risks and provide early warnings to mitigate potential failures

COST OPTIMIZATION

Diagnostic analytics & AI-driven decisions reduce expenses and provides comprehensive content for decisions

PERFORMANCE MANAGEMENT

Reporting, dashboards, and calculators identify needs before they escalate into costly failures, enabling proactive budgeting

DATA-DRIVEN DECISION MAKING

Prescriptive advanced dashboards & analytics provide clear insights

COMPLEMENT, DON'T REPLACE

Strategic InSite™ overlays traditional facility support and retail environment asset management platforms to unlock portfolio-wide visibility, forecasting, and smarter decision-making, **without disrupting daily workflows**

WHAT STRATEGIC INSITE ADDS

- ✓ Portfolio-wide diagnostics & insight
- ✓ Forecasts capital needs and asset lifecycle
- ✓ Enables proactive decision-making
- ✓ Performance scoring, risk identification, and budget planning

STRENGTHS OF EXISTING PLATFORMS

- Work order & vendor management
- Tracks maintenance events
- Reactive workflows
- Vendor compliance tracking

WHY IT MATTERS

- Consolidate data from multiple FM/real estate sources
- Prioritize capital budgets for compliance & risk
- Optimize preventative maintenance cycles
- Improve customer experience by proactively addressing issues before they impact store operations

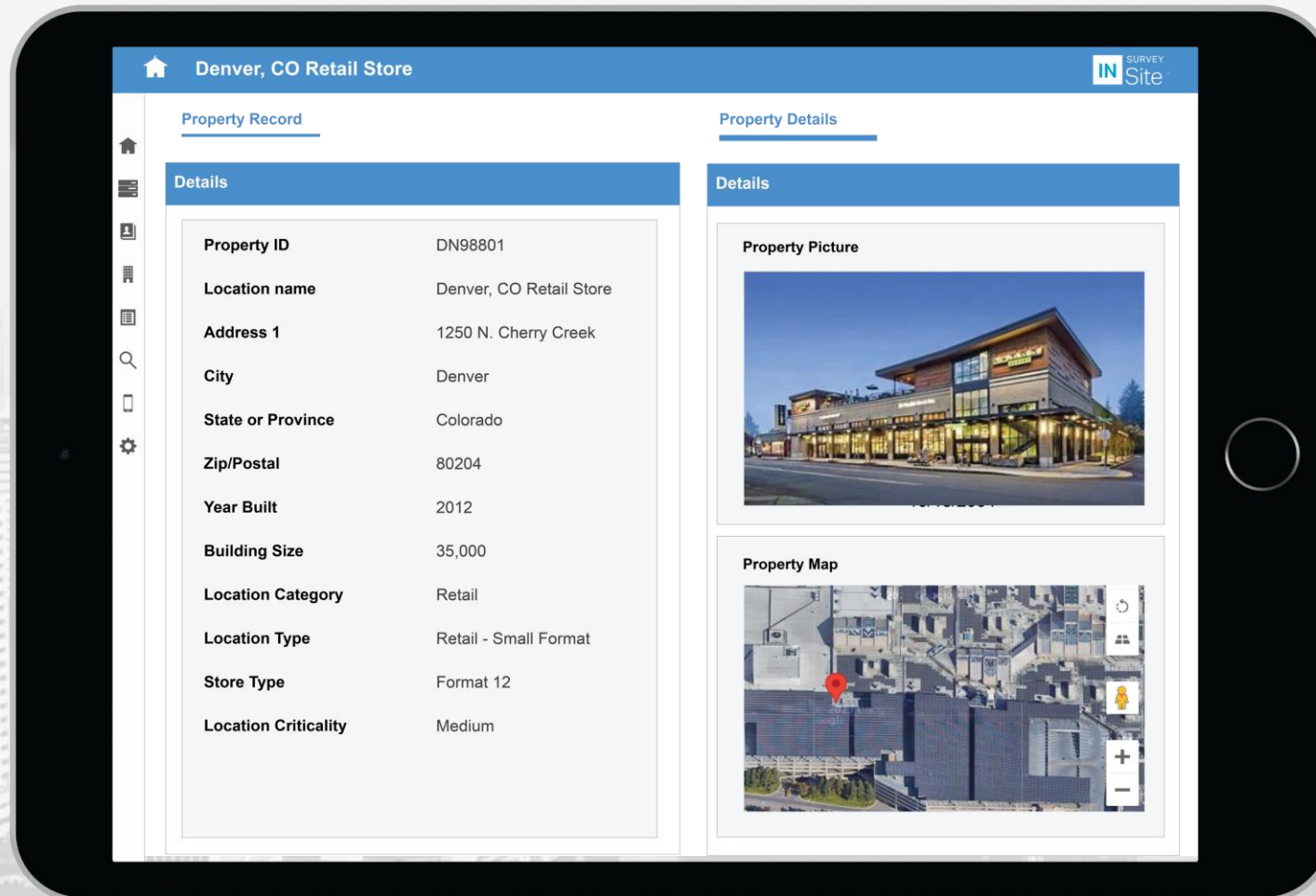
BETTER TOGETHER

Turning data into intelligence—complementing tools with flexible dashboards, scoring, and planning support for real estate and facilities leaders

A black and white photograph taken from a low angle looking up at several tall, modern skyscrapers. The buildings are made of glass and steel, with many windows. In the bottom left foreground, the back of a person's head and shoulders are visible, looking up at the buildings. A solid blue horizontal bar is positioned across the middle of the image, just above the text.

SOLUTION OVERVIEW

Records with Store Specific Data



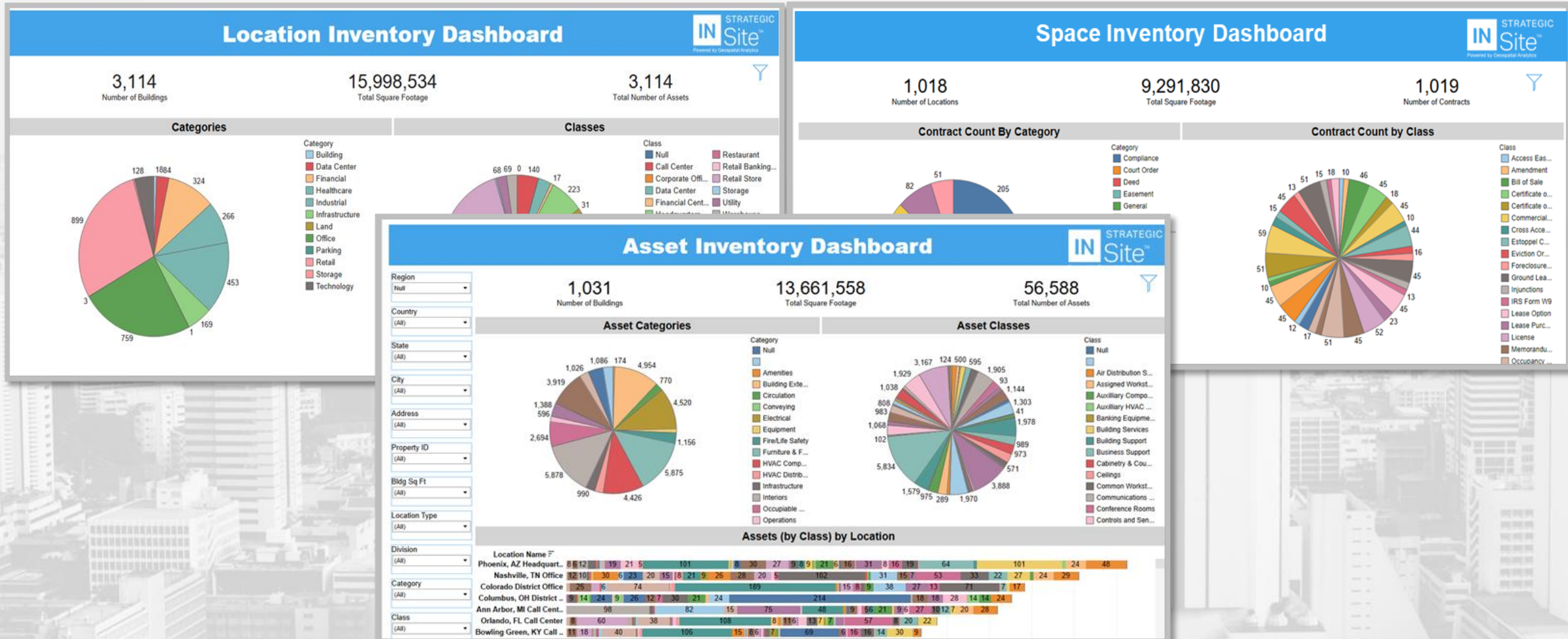
Transfer data and images from Surveys to Records and from Records to Surveys

Property Records are linked to Asset Records for ease of access and reporting

Document Management for pictures, planograms and other documents

Inventory Intelligence at a Glance

Instant visibility into **assets**, **inspections**, and **trends** with **dynamic dashboards** that turn **data** into **insight**



Increase Efficiency & Save Time



< Denver Office: CND-01

Asset Attributes

☐ Active, Attributes Correct

☒ Active, Attributes Incorrect

☐ Decommissioned

Asset Type: Condensing Unit

Capacity (Tons): 2.5

Refrigerant: R-410A

SEER Rating: 13.0

Manufacturer: Lennox

Model Number: XC14-01030-230-01

*Serial Number:

*Install Year: 1900

Must be a number between 1950 and 2024

Asset Images



A Smart Mobile Assessment

Designed for scale and speed, our solution delivers real-time data capture, offline functionality, and seamless system integration

Use eForm templates or create your own to collect the data you want

Collect new data, verify your existing data and update your asset records

Control data quality by required questions and specific parameters

From Assignment to Actionable Insights

Asset records auto-link to **scheduled surveys**, instantly **emailed** to the assigned **tech** with a clear **due date**

From: schedulenotification@geospatialanlytics.com
Sent: Wednesday, April 16, 2025 2:13 PM
To: bob.Anderson@geospatialanlytics.com
Subject: Scheduled Survey for Equipment Evaluation

A Scheduled Survey as been assign to you by Mike S

Survey Name: Equipment Condition Evaluation
Equipment Name: RTU-001
Due Date: 05/31/2025

[Click here to start the survey](#)

Technician uses the **mobile app** to inspect the unit, capturing **data** and **photos** on-site



Data flows directly into **inventory**, enabling better **tracking** and **decision-making**

Dallas, TX - Cedardale Rd -> RTU-01

SummaryDocumentsRelated RecordsSurveys

Equipment RecordHVAC

HVAC Attributes

Equipment Type	Rooftop Unit
Tons	20
In Service Date	10/18/2017
SEER Rating	10
Thermostat	Programmable
Nameplate Image	

Refrigerant

Current Refrigerant	R-410A
Last Added	12/31/2020
Amount Added	5.25 lbs
Last Recovered	2/18/2022
Recycled Amount	2.50 lbs

Filters

Last Filter Change	04/28/2022
Filter 1 Size	20x20x2
Filter 1 Qty	3

Component Condition

Survey Date	4/28/2022
Heat Exchanger	Good
Evaporator Coil	Fair
Condenser Coil	Fair

One Device - Inspect. Update. Done.

Perform **space inspections** and **inventory updates** on the go—**fast**, **accurate**, and always connected to your system

Geospatial Analytics
CNF-01>Space Inspection

Select and action

- ☐ All space data is correct
- ☒ Updates required
- ☐ Space does not exist

Select all attributes that require updates

- ☐ Space ID
- ☐ Space Name
- ☐ Space Type
- ☐ Square Footage
- ☐ Capacity (if applicable)

Enter correct Space ID

#2044

Enter correct Square Footage

385

Geospatial Analytics
Floor 02 > Add New Space

Rate the condition of the WHITEBOARD

Rate the condition of the CABINERY

Rate the condition of the AV EQUIPMENT / SCREENS

Rate the condition of the CHAIRS

- ☐ VERY GOOD - Very Little Wear / Nothing Noticeable
- ☐ GOOD - Slightly Noticeable Wear, but Still Acceptable Condition
- ☐ FAIR - Extremely Noticeable Wear, or Damage That Needs Repair
- ☒ POOR - Excessive Damage, Needs Immediate Replacement or Repair
- ☐ NOT PRESENT - Element does not exist in this specific space

Geospatial Analytics
Floor 02 > Add New Space

Rate the condition of the CHAIRS

POOR - Excessive Damage, Needs Immediate Replacement or Repair

Describe any required repairs or replacement

3 of 8 chairs have splits in the vinyl seat; 2 of 8 chairs have malfunctioning adjustments. Recommend replacing all 8 chairs

Capture any images of the issues

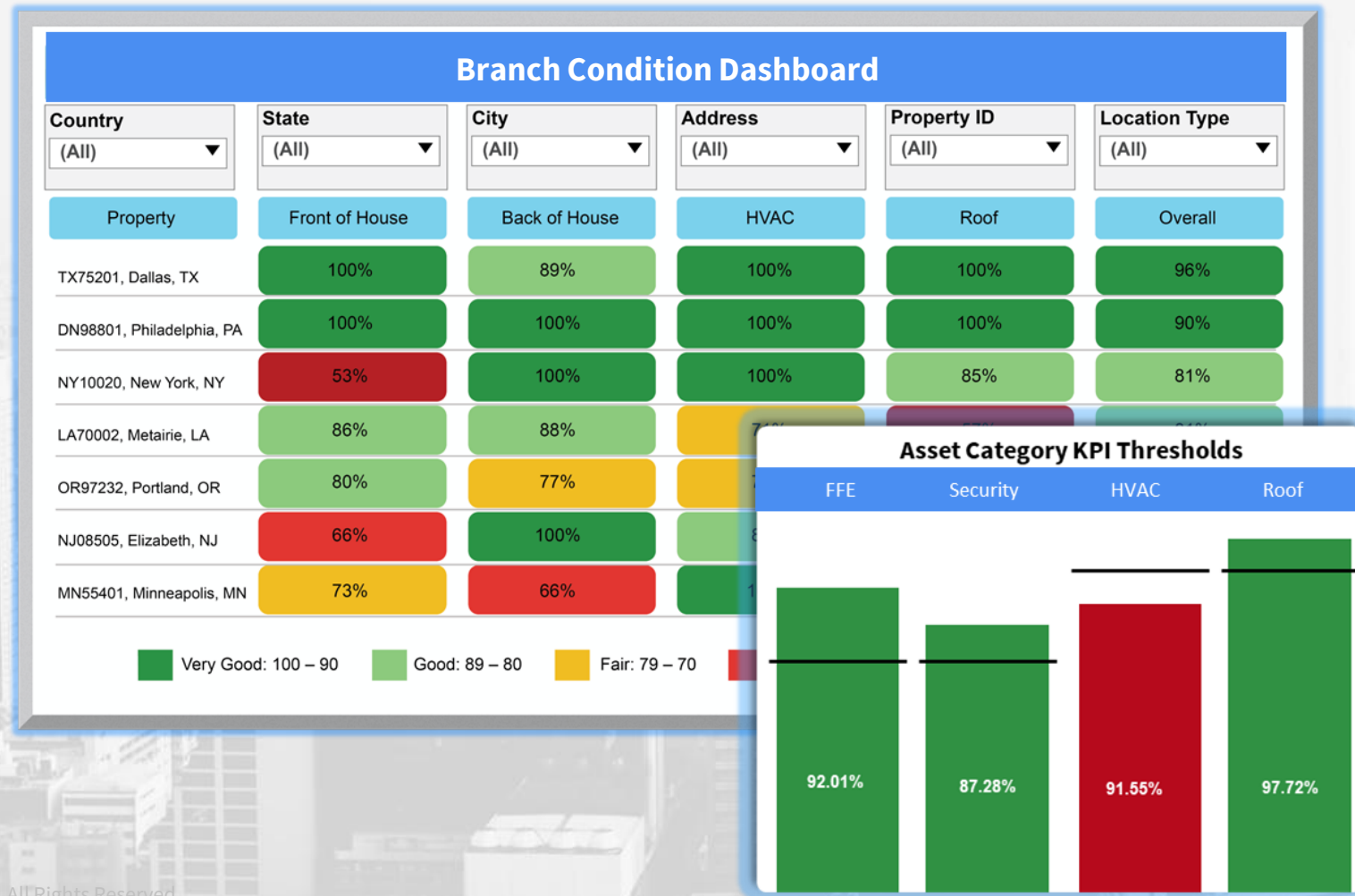
Take Picture Find Picture

Condition Dashboards

Measure multiple aspects of **condition** such as FOH, BOH and Signage

Sort, filter and **navigate** to specific areas of concern for follow up and planning

Compare across properties and portfolios to spot **trends** and **macro issues**



Integrate with Systems and Spreadsheets

Module Records

System Records can be created and updated using eForms or uploading spreadsheet content. Relational structure links content in a logical and consistent manner.

Data & Asset Updates

Integrates data via APIs to other systems for collection, verification, and collaboration.

Location Description

Location Name Deer Park, New York
Type Office
Occupancy Use Administrative (I)
Address 1930 Deer Park Ave
City Deer Park
State/Province New York
Zip/Postal 11729



Space Description

Space Name Main Lobby
Space Number FL01-10000
Floor Floor 01
Category Primary
Type



Critical Data

Performance
Condition
Criticality
Square Footage

Condition Assessment

Condition Rating
Install Year 2
Criticality
Capacity 3

Asset Description

Asset Name Lennox RTU 101
Asset Number COM-RTU-101
Space Number FLRT-10000
Category HVAC
Type 20-ton RTU



Condition Assessment

Condition Rating Poor
Install Year 2000
Criticality High
Risk Assessment Category 1



Ease of Spreadsheets, Power of Database

Fully Integrated Content

Content is stored in Database Module Records, enabling relational structure and unique data elements, but allows content to be viewed, filtered, edited and exported in spreadsheet format

Bank Branch Location

Detail

Linked Records

Documents

Work Orders

Surveys

Survey Scores

Dashboards

Asset InSite - Analytics

Asset InSite - Reporting

Assets

Spaces

Contracts

Projects

Contacts

Work Orders

Companies

Plan of Record

Export Subtab

Edit

Delete

Actions	Asset Name	Category	Class	Asset Type	Asset Condition
 	Roof, Composite RC-01	Building Exterior	Roofing	Roof, Composite	Fair
 	RTU-01 RET921018	HVAC	Cooling Generating Systems	Rooftop Unit (RTU)	Poor
 	Exterior Wall Finish	Building Exterior	Exterior Walls	Exterior Walls	Fair
 	Exterior Windows	Building Exterior	Exterior Windows	Exterior Windows	Fair
 	Monument / Pylon Signage	Building Exterior	Signage	Exterior Signage	Good
 	Overhead/Delivery Door	Building Exterior	Exterior Doors	Shipping and Receiving	Fair
 	Store Front	Building Exterior	Exterior Doors	Exterior Doors	Fair
 	ATS-01-002	Electrical	Emergency Power	Automatic Transfer Switch	Fair
 	BAS-01	Electrical	Controls and Sensors	BAS System	Fair
 	Burglar Alarm, Wireless	Electrical	Communications & Security	Security and Detection Systems	Good
 	CCTV System (5 Zone)	Electrical	Electronic Safety & Security	CCTV Camera System, IP Camera	Very Poor
 	INV-01	Electrical	Lighting and Branch Wiring	Lighting Inverter	Fair
 	Inventory Scanners & RFID Systems ISR-01	Electrical	Electronic Safety & Security	Inventory Scanners & RFID Systems	Fair

Location Description

Location Name

Deer Park, New York

Type

Office

Occupancy Use

Administrative (I)

Address

1930 Deer Park Ave

City

Deer Park

State/Province

New York

Zip/Postal

11729

Space Description

Space Name

Main Lobby

Space Number

FL01-10000

Floor

Floor 01

Category

Primary

Type

Critical Data

Performance

Condition

Criticality

Square Footage

Asset Description

Asset Name

Lennox RTU 101

Asset Number

COM-RTU-101

Space Number

FLRT-10000

Category

HVAC

Type

20-ton RTU

Condition Assessment

Condition Rating

Install Year

2000

Criticality

Capacity

3

Condition Assessment

Condition Rating

Poor

Install Year

2000

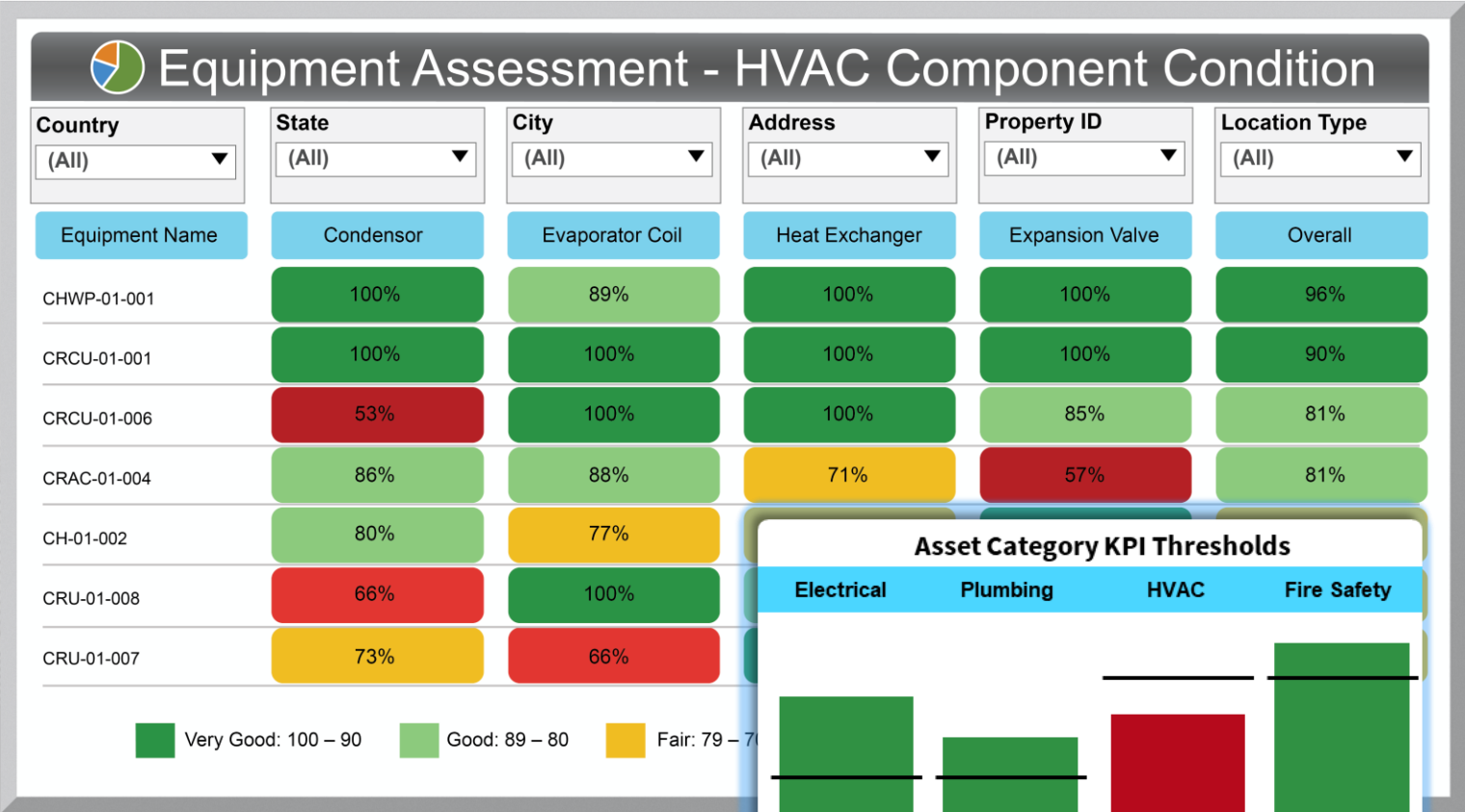
Criticality

High

Risk Assessment

Category 1

Real-Time Reporting & Analytics



Diagnostic Dashboards

Category ratings provide clear and actionable insights

Smart Metrics for Better Decisions

Gain instant visibility into what’s working—and what’s not to drive proactive and strategic action

Optimized Expenditures

Data-driven forecasting enables balance to repair vs. replacement decisions

Turnkey – Surveys to Dashboards

End to End Content Management

Survey data seamlessly transforms into **dashboards** through advanced **algorithms** and **data visualization tools**, automatically processing, analyzing, and presenting real-time insights—no human intervention required

< Denver Office: CND-01

Asset Attributes

☐ Active, Attributes Correct
☒ Active, Attributes Incorrect
☐ Decommissioned

Asset Type: Condensing Unit
Capacity (Tons): 2.5
Refrigerant: R-410A
SEER Rating: 13.0
Manufacturer: Lennox
Model Number: XC14-01030-230-01
*Serial Number:
*Install Year: 1900
Must be a number between 1950 and 2024

Asset Images



Asset Description

Asset Name: Lennox RTU 101
Asset Number: COM-RTU-101
Space Number: FLRT-10000
Category: HVAC
Type: 20-ton RTU



Condition Assessment

Condition Rating:  Poor
Install Year: 2000
Criticality: High
Risk Assessment:  Category 1

Equipment Assessment - HVAC Component Condition					
Country	State	City	Address	Property ID	Location Type
(All)	(All)	(All)	(All)	(All)	(All)
Equipment Name	Condensor	Evaporator Coil	Heat Exchanger	Expansion Valve	Overall
CHWP-01-001	100%	89%	100%	100%	96%
CRCU-01-001	100%	100%	100%	100%	90%
CRCU-01-006	53%	100%	100%	85%	81%
CRAC-01-004	86%	88%	71%	57%	81%
CH-01-002	80%	77%	71%	100%	77%
CRU-01-008	66%	100%	85%	42%	74%
CRU-01-007	73%	66%	100%	100%	72%

Very Good: 100 – 90 Good: 89 – 80 Fair: 79 – 70 Poor: 69 – 60 Very Poor: 59 – 0 N/A

Capture responses and push data directly into module records—while also pulling in existing record data for context

Consolidate eForm inputs into a central source of truth—ready for reporting, tracking, and deeper analysis

Visualize module data in real time, complete with survey-driven scoring and performance insights

Data-Driven Decision Making



Comprehensive Reporting

The Prioritization report surfaces deficiencies, along with associated costs and quantities, so you can address the most critical needs first



Risk Mitigation

Plan of Record

Optimize strategies and drive cost efficiencies through improved stakeholder collaboration

☐ Property ID	☐ POR Name	☐ Strategy - Overall
TME0001	Phoenix, AZ HQ - 2024 Plan of Record	➕ Standard - High
RET1624	Edmonton South Commons - Expan...	➕ Acquire
RET0932	Lansing, MI - E Grand River POR	➕ Reformat
RET0726	Dallas TX - W Illinois Ave POR	➔ Maintain - Standard
RET0640	Dallas, TX Lovers Lane-Devonshire ...	➔ Maintain - Standard
RET0078	Aurora IL - Illinois Rd POR	➔ Maintain - Standard
RET0077	Fort Wayne IN - Coldwater Rd	➕ Upgrade
RET0075	Dallas TX - Main St POR	✖ Divest
RET0051	Dallas TX - Thornton St. POR	➕ Upgrade
RET0050	San Diego, CA - Mira Mesa POR	➕ Commission
RET0047	Dallas, TX - Abrams-Golliad POR	➕ Commission
RET0044	Dallas TX - N Fitzhugh POR	➔ Maintain - Standard
RET0042	Houston, TX Buffalo Speedway POR	➕ Refresh
RET0041	Walled Lake, MI - Kroger SWAS POR	➔ Downsize
RET0039	Phoenix, AZ - Phoenix-Downtown POR	➔ Maintain - Standard

←

★

Phoenix, AZ HQ - 2024 Plan of Record

Detail

Linked Records

Documents

Forms

Approvals

Summary

Charts

Active Projects & Approvals

TM

PjM

FM

HSE

Energy

Details

Plan Status

➕ Active

POR Name

Phoenix, AZ HQ - 2024 Plan of Record

Strategy - Overall

➕ Standard - High

Strategy - TM

➕ Renew - Long Term

➖ Renegotiate

Strategy - PjM

➕ Refresh

Strategy - FM

➕ Upgrade

Strategy - HSE

➔ Maintain - Standard

Strategy - Energy

➕ Upgrade - Standards

Contract Insights & Critical Date Visibility

Stay Ahead of Critical Dates

Track and manage all contract types — including service agreements, leases, and subleases — in one centralized platform. Color-coded status indicators (red, yellow, green) highlight upcoming or overdue critical dates at a glance

The screenshot displays a contract management interface. On the left, a sidebar shows the 'HVAC Services - Johnson Controls' contract details. The main area features a 'Contract Report' table with columns for Actions, Contract ID, Contract Name, Contract Class, Contract Type, Renewal Action Date, and Expiration Date. The table lists seven contracts with color-coded status indicators (red, yellow, green) for the Renewal Action Date and Expiration Date.

Contract Details (HVAC Services - Johnson Controls):

- Contract Name: HVAC Services - Johnson Controls
- Contract ID: 138795
- Contract Category: HVAC Services - Johnson Controls
- Contract Class: Services
- Contract Type: Other
- Renewal Action Date: 03/01/2026
- Expiration Date: 06/30/2026
- Expiration Date Type: Other
- Compliance Status: Current
- Status: * Active

Contract Report Table:

Actions	Contract ID	Contract Name	Contract Class	Contract Type	Renewal Action Date	Expiration Date
↶ ✎ ★	100297	Secaucus, NJ - COI	General	Certificate of Insurance	01/01/2025	03/17/2025
↶ ✎ ★	100301	Secaucus, NJ - Landscape Services	Services	SNDA	03/01/2025	10/31/2025
↶ ✎ ★	123562	Secaucus, NJ - Business License	License	Business License	04/01/2025	11/30/2025
↶ ✎ ★	100312	Secaucus, NJ - Insurance Policy	Transactions	Certificate of Insurance	12/01/2025	01/17/2026
↶ ✎ ★	100296	AAA Janitorial - Services	Services	Janitorial	06/01/2027	09/10/2026
↶ ✎ ★	100300	Plumbing Services	Services	Plumbing	12/01/2026	02/14/2027
↶ ✎ ★	18979	Secaucus, NJ - Ground Lease (Primary)	Lease	Ground Lease	06/30/2027	06/30/2028

Financials & Provisions Simplified

Effortlessly **score** and **manage** financial terms and provisions, all **organized** and **optimized** within our solution

Financial Provisions		IN Site™ STRATEGIC Powered by Geospatial Analytics	
Financial Provisions		Key Lease Provisions	
Lease Type	NNN	Permitted Use	↑ Good
Leased SF	11,742	Renewal Options	↑ Good
Base Rent PSF	\$ 60.00	Maintenance & Repair	→ Fair
Additional Rent PSF	\$ 25.00	Landlord Defaults	↑ Very Good
Total Rent PSF	\$ 85.00	Self Help	→ Fair
Base Rent (Month)	\$ 124,993.00	Tenant's Right to Cure	↓ Not Present
Base Rent + OpEx (Month)	176,238.00	Assignment	↓ Poor
Base Rent (Year)	1499919	Signage	↑ Good
Total for Rent Liability (Current Term)	\$ 2114856.00	Termination Rights	↑ Good
Holdover % or \$	110		
Percent Rent	No		
Security Deposit Amount	\$ 0.00		
Notice Requirement	90 Days via Registered Mail		

Warranty Management & Documents

Insights That Save

Track warranty status, coverage, and expirations across assets as well as maintain all critical documents and contracts

Record Details

Asset Name	RTU-01 BFS0001
Asset Type	Rooftop Unit (RTU)
Asset Class	Cooling Generating Systems
Asset Category (Select)	HVAC
Asset Identifier	135653 BFS0001

Asset Image



Warranty

Warranty Active	Yes
Warranty Period (Parts)	10.0 Years
Warranty Period (Labor)	2.0 Years
Warranty Expiration	07/01/2029
Expiration (Parts)	07/01/2022
Expiration (Labor)	07/01/2029

Warranty Coverage Details

Parts Covered: Major Components: Compressors, condensers, evaporator coils, heat exchangers. Minor Components: Thermostats, valves, electrical components.

Services Covered: Repairs, replacements, and sometimes routine maintenance.

Exclusions: Damage caused by improper installation, misuse, or neglect. Regular maintenance costs. Cosmetic damage not affecting functionality.

International Comfort Products
Limited Warranty Certificate

Covered Products: Residential Indoor Sections (Including Fan Coils, Evaporator Coils, and Blowers) Smaller than 65,000-Btuh Cooling Capacity (See Chart Below)

For service or repair:
Contact a qualified HVAC dealer or service technician of your choice. For help finding a dealer of your brand of equipment, go to www.icp-usa.com.

Product registration: You can register your product at www.icp-usa.com/productregistration or by completing and mailing the product registration form included with the unit.

Fill in the installation date, model and serial number of the unit in the space provided below and retain for your records.

Model No. _____ Serial No. _____

Date of Installation _____ Installed by _____

Name of Owner _____ Address of Installation _____

International Comfort Products ("ICP") warrants this product against failure due to defect in materials or workmanship under normal use and maintenance as follows. All warranty periods begin on the date of original installation and are for the duration, in years, listed below. If a part fails due to defect during the applicable warranty period ICP will provide a new or remanufactured part, at ICP's option, to replace the failed defective part at no charge for the part. Alternatively, and at its option, ICP will allow a credit in the amount of the then factory selling price for a new equivalent part toward the retail purchase price of a new ICP product. Except as otherwise stated herein, those are ICP's exclusive obligations under this warranty for a product failure. All warranties in this document are subject to all provisions, conditions, limitations and exclusions listed below and on the reverse of this document.

OWNER-OCCUPIED SINGLE FAMILY RESIDENTIAL APPLICATIONS
This warranty is to the original purchaser. The duration of the warranty, in years, is as listed in the table below. Only the first five (5) years of "parts" coverage is transferable, and only as stated below and in the Conditions on the reverse.

No Hassle Replacement™ limited warranty - Available on qualifying models only, see chart below for list of covered models and duration of warranty. Available to original purchaser in owner-occupied single family residential applications only, and is non-transferable. If the evaporator coil fails due to defect during the applicable No Hassle Replacement limited warranty time period, a one-time replacement with a comparable ICP unit will be provided. This unit replacement warranty is in addition to the standard parts warranty. Proof of purchase and installation date will be required. No Hassle Limited Warranty replacements are subject to review and verification by an ICP representative. The remaining balance of the original unit's standard warranty will be transferred to the replacement unit. This limited warranty is subject to all provisions, conditions, limitations and exclusions listed below and on the reverse of this document.

Product Family	Warranty Period in Years		
	No Hassle	Parts	
	Original Owner	Original Owner	Subsequent Owners
FCM4, FVM4	10	5 or 10*	5
FXM4	5	5 or 10*	5
FEM4	1	5 or 10*	5
FSM4, FSU4, FSA4, FEA4	—	5 or 10*	5
EDM4, EAM4, EDD4, EMA4, EDA4, EHD4	—	5 or 10*	5
ENM4, END4, ENH4, ENW4	—	5	5
EDM2	—	5	5
MF, MB, MV, HWC	—	5	5

*If properly registered within ninety (90) days after original installation, parts are warranted for a period of ten (10) years to the original purchaser. Otherwise, parts warranty is five (5) years (except in California and Quebec, where registration is not required to obtain longer warranty periods).

OTHER RESIDENTIAL APPLICATIONS (APARTMENT, RENTAL PROPERTIES, ETC.)
The warranty period is five (5) years on parts and is non-transferable.

OTHER APPLICATIONS
The warranty period is one (1) year on all other parts and is non-transferable.

LEGAL REMEDIES - The owner must notify the Company in writing, by certified or registered letter to ICP, Warranty Claims, P.O. Box 4808, Syracuse, New York 13221, of any defect or complaint with the product, stating the defect or complaint and a specific request for repair, replacement, or other correction of the product under warranty, mailed at least thirty (30) days before pursuing any legal rights or remedies.

401 06 4301 08 March 2013

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Connected Systems, Smarter Decisions

Breaking Down Silos to Unlock Value

Work Order Dashboard

Detail **Linked Records** Documents Survey Scores Surveys Dashboards Calculators Asset InSite - Analytics Asset InSite - Reporting

Assets Spaces Projects Contracts Contracts **Work Orders** Companies Plan of Record Location Finance

Open Corrective / Self-Gen Work Orders

Actions	Location Name	Work Order Number	Work Order Status	Work Order Type	Priority Code	Problem Category	Problem Code	zzRequestor
→ ★	Indigo (The Mall at Short Hills)	15077	In Progress	Corrective	P1-1 hour pick-up - 4 hours response	07-Security	Security > SR060: Broken Window	Franklin, Omar
→ ★	Indigo (The Mall at Short Hills)	15094	Pending	Corrective	P3-24 hours response	03-Electrical	Electrical > SR020: Power Outage	Franklin, Omar
→ ★	Indigo (The Mall at Short Hills)	15095	In Progress	Corrective	P3-24 hours response	07-Security	Security > SR062: Security System Issue	A1 Security
→ ★	Indigo (The Mall at Short Hills)	15096	In Progress	Corrective	P3-24 hours response	02-Plumbing	Plumbing > SR012: Running	A1 Security

Total Items: 17

Open Preventive

15077 - Security > SR060: Broken Window (11/1/2023 8:21:11 PM +00:00)

Detail Time Entry Related Tab Surveys

Work Order Corrective WO Review Corrective WO Resolution

WO Details

Work Order Status: In Progress
Problem Category: 07-Security
Problem Code: Security > SR060: Broken Window
Priority Code: P1-1 hour pick-up - 4 hours response
Work Order Type: Corrective
Work Order Name: 15077 - Security > SR060: Broken Window (11/1/2023 8:21:11 PM +00:00)
Description: Special Remediation - Broken window - cause unknown.

Location

Property ID: CB10000
Location Name:
Floor:
Room:

Corrective WO Routing

zzRequestor: Franklin, Omar
Requested On: 01/01/2023 11:21:11 PM

Work Flow Status

Requestor: Addison, Teddy
Customer Request - Start: 01/05/2025 07:42:00
Customer Request - Complete: 01/05/2025 07:42:00
Assigned Vendor:
FM Review - Start: 01/05/2025
FM Review - Complete: 01/06/2025
Dispatch - Accepted: 01/06/2025 07:08:00
Work Start Date: 01/06/2025
Work End Date:
Work Execution - Start: 01/06/2025 07:30:00
Work Execution - Complete:
Work Completed By: No groups or user selected
Work Verification - Start:
Work Verification - Complete:
Customer Feedback - Start:

Seamless API Integration

Connects with CMMS platforms to exchange real-time data across systems — creating a unified view and eliminating silos

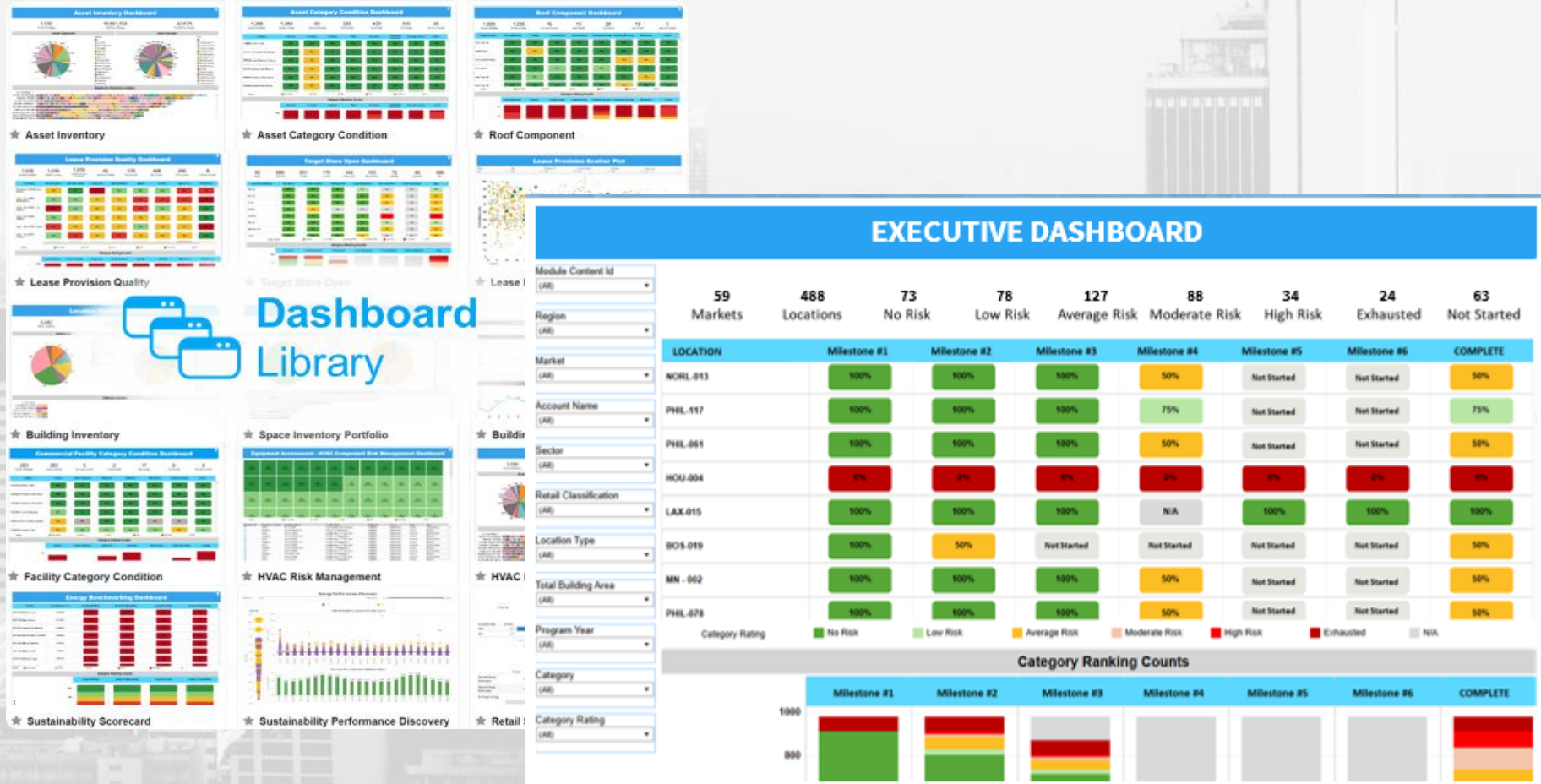
Intelligence-Powered Analytics

Aggregates cross-platform data to unlock predictive and prescriptive insights — turning historical trends into actionable strategies

Strategic Program Monitoring & Insights

Program Status and Stakeholder Communication

Get a clear, high-level overview of program health across all initiatives to share with internal customers and stakeholders. Provide transparency to performance management of vendors, portfolio condition and other key metrics.



Return on Investment

Operational Efficiency

By centralizing key data, like facility conditions, schedules, and overall scoring - **Strategic InSite™** eliminates the need for time-consuming, spreadsheet-driven tracking. Your teams spend less time chasing information and more time driving high-impact strategic initiatives.

Reclaiming just **2 hours/week for 20 team members = 2,000+ hours/year** - the equivalent of a full-time resource redirected to strategic initiatives.

Performance Monitoring

With our KPI dashboard and eForm tools, teams can monitor vendor execution across programs.

Catching just **10% in underperformance or overcharges** on a \$1M contract = **\$100,000+ in recovered value**.

Risk Reduction via Condition Assessments

Strategic InSite™ empowers store teams to identify and resolve hazards and infrastructure issues *before* they disrupt customers.

Resolving just 2–3 issues per store/year (e.g., blocked access, unsafe flooring) avoids costly disruptions and reinforces trust - financially and reputationally.

Program Oversight & Compliance Readiness

Maintain SLA discipline across vendors with critical date alerts and contract milestone tracking.

Avoiding 5 missed deadlines or renewal missteps = **\$50,000+ in preserved value**, while improving project timing and compliance confidence.

USE CASES



TRANSFORMING FACILITY MANAGEMENT WITH DATA-DRIVEN ASSET INTELLIGENCE

A leading U.S. bank with 1,200+ branches and 2,400 ATMs struggled with reactive maintenance, rising costs, and poor capital planning for its **\$72M HVAC** portfolio. By leveraging data-driven asset intelligence, they optimized maintenance strategies, reduced expenses, and improved long-term planning

OPTIMIZING PERFORMANCE WITH DATA-DRIVEN INSIGHTS

A major U.S. retailer with 650+ locations faced challenges in tracking SLA compliance, vendor performance, and service quality across its **3,000-vendor portfolio and \$25M in annual PM and CM costs**. By leveraging data-driven insights, they gained visibility, improved vendor accountability, and enhanced service efficiency and lowered costs meaningfully

FACILITY CONDITION AND CUSTOMER SATISFACTION

A U.S. bank with 1,000 branches leverages the ability to assess branch bank condition to determine needed investments and upgrades to assure high levels of customer satisfaction



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THANK YOU

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